



Stock Gift Transfer Form

The simple way to gift securities from your broker to St Katherine Greek Orthodox Church

1. Fill out, sign this form and give it to your broker.
2. Tell your broker when you want to transfer the shares.
3. Please notify St Katherine when you make the donation: 480-899-3330.

To: _____
(Print name of Brokerage Firm where your stocks are held)

Re: Gift of stock held in my account# _____

This is authorization for you to "DTC" deliver _____ shares of _____ stock from my account to:

E*TRADE Securities LLC P.O
DTC Clearing 0385, Code 40

FOR CREDIT TO ACCOUNT# 5377-7712 IN THE NAME OF: ST KATHERINE
GREEK ORTHODOX CHURCH

Print Donor's Name _____

Signature _____

Date _____

To get the best tax advantage donate appreciated stocks (with lowest basis) that are held more than 1 year.

- Consult your tax advisor if you have any questions.

Contact Glenn Thorpe if you have any questions:

email: gphxaz@protonmail.com

Cell: 480-570-0844 (please leave a message)